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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8148)

VOLUNTARY ANNOUNCEMENT POSSIBLE EXTENSION OF A LOAN

Reference is made to the announcement of Aurum Pacific (China) Group Limited (together with its subsidiaries, the “**Group**”) dated 29 December 2017 (the “**Announcement**”) in respect of the Supplemental Agreement relating to extension of a loan. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to the Supplemental Agreement, the Lender, being a wholly-owned subsidiary of the Company, agreed to extend the repayment date for the balance of the Loan in the amount of HK\$27,000,000 (the “**Outstanding Loan**”) to 19 October 2018.

As of the date of this announcement, the Borrower has settled the final interest payment in the amount of HK\$1,361,096. The Borrower has applied to the Lender for an extension of the Outstanding Loan. The Group and the Borrower are in negotiation on the terms of loan extension and one of the conditions precedent that have been imposed by the Lender is that part of the Outstanding Loan having been settled by the Borrower. The Lender is also in the course of conducting a risk and credit assessment in respect of the loan extension requested by the Borrower.

Further announcement shall be made by the Company in respect of this matter as and when required by the GEM Listing Rules.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Kwun Chung
Executive Director

Hong Kong, 22 October 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Chan Wai Kit, Mr. Chan Kwun Chung and Mr. Lee Cheung Yuet Horace, one non-executive Director, namely Mr. Zheng Yongqiang and three independent non-executive Directors, namely Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Mr. Pang Siu Yin.

*This announcement, for which the directors (the “**Directors**”) of Aurum Pacific (China) Group Limited (the “**Company**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.