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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8148)

LEGAL PROCEEDINGS IN THE NETHERLANDS

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 5 October 2017, the Company was informed by its Dutch legal advisers that a writ (“**Writ**”) issued from the Dutch Court was served on Tri King International Limited (“**Tri King**”), a wholly owned subsidiary of the Company, at its correspondence address in the Netherlands. According to the Writ, Fore Freedom B.V. and XXLnet B.V. (collectively the “**Plaintiffs**”) claims against Tri King for EUR2.8 million and EUR490,000 respectively allegedly being debt owed by Tri King to the Plaintiffs. Tri King holds 49% equity interest in both Plaintiffs and was part of the target group acquired by the Company as set out in the Company’s announcement dated 30 March 2017. The subject matter giving rise to the claims in the Writ arose prior to the said acquisition. There will be a summary hearing of the action in the Dutch Court on 13 October 2017 (Dutch time). The Company is currently seeking legal advice on the merits of the case and will contest the case vigorously. Further announcement will be made on the status of the legal proceedings in due course.

DEFINITIONS

In this announcement, unless the context otherwise requires, the expressions below have the following meanings:

“Board”	the board of director(s) of the Company
“Company”	Aurum Pacific (China) Group Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on GEM
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board of
Aurum Pacific (China) Group Limited
Chan Kwun Chung
Executive Director

Hong Kong, 6 October 2017

As at the date of this announcement, the Board comprises three executive Directors Mr. Chan Wai Kit, Mr. Chan Kwun Chung and Ms. Wong Chi Yan and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at www.aurumpacific.com.hk.