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**AURUM PACIFIC (CHINA) GROUP LIMITED**

**奧栢中國集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

**PROFIT GUARANTEE IN RELATION TO THE ACQUISITION OF  
60% EQUITY INTEREST IN FIRST SURPLUS INVESTMENTS LIMITED**

Reference is made to (i) the announcements of Aurum Pacific (China) Group Limited (the “**Company**”) dated 8 August 2016 and 25 October 2016; and (ii) the circular of the Company dated 24 September 2016 (the “**Circular**”). Capitalised terms used herein shall have the same meaning as those defined in the Circular unless otherwise stated.

As disclosed in the Circular, pursuant to the Agreement, the Vendors have guaranteed to the Purchaser that the audited consolidated net profit after taxation of the Target Group for the twelve full months immediately following Completion, which is (i) based on the financial statements prepared in accordance with the HKFRS (the “**Audited Financial Statements**”); and (ii) to be audited by auditor(s) appointed by the Purchaser, shall not be less than HK\$14.2 million (the “**Profit Guarantee**”).

The Board is pleased to announce that, according to the audited report of the Target Group for the period from 25 October 2016 to 24 October 2017 (the “**Period**”), the audited consolidated net profit after taxation of the Target Group for the Period amounted to approximately HK\$14.8 million and therefore the Profit Guarantee has been fulfilled pursuant to the Agreement.

By Order of the Board  
**Aurum Pacific (China) Group Limited**  
**Chan Kwun Chung**  
*Executive Director*

Hong Kong, 29 November 2017

*As at the date of this announcement, the Board comprises two executive Directors, Mr. Chan Wai Kit and Mr. Chan Kwun Chung and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Dr. Lee Nim Wai.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and the website of the Company at [www.aurumpacific.com.hk](http://www.aurumpacific.com.hk).*