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AURUM PACIFIC (CHINA) GROUP LIMITED

奧栢中國集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8148)

PROFIT WARNING

This announcement is made by Aurum Pacific (China) Group Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017, the Group is expected to record a substantial increase in the unaudited consolidated loss attributable to owners of the Company for the year ended 31 December 2017 as compared with unaudited consolidated loss attributable to owners of the Company for the year ended 31 December 2016.

The expected increase in the unaudited consolidated loss attributable to owners of the Company was mainly attributable to the net effect of (i) an increase of approximately HK\$3.7 million in the recognition of estimated changes in fair value of consideration payable for business combination relating to the acquisition of 60% equity interest in First Surplus Investments Ltd. and its subsidiaries (the “**acquisition of FS Group**”) as compared to the previous year; (ii) an increase of approximately HK\$16.5 million in the recognition of estimated changes in fair value of contingent consideration assets for business combination relating to the acquisition of FS Group as compared to the previous year; (iii) an increase of

approximately HK\$2 million in finance costs as a result of interest expenses on the interest-bearing borrowings of HK\$28 million granted in November 2016; (iv) the absence of the loss of approximately HK\$8.2 million from the discontinued operation relating to a disposal of the entire equity interest of Native Hope Limited and its subsidiaries completed on 30 June 2016; and (v) the improvement of the operation resulted from the favorable performance of the mobile gaming business acquired on 25 October 2016.

The Company is still in the process of finalising the annual results of the Group for the year ended 31 December 2017. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available which have not been audited by the auditor of the Company. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2017, which is expected to be published on 23 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Aurum Pacific (China) Group Limited
Chan Wai Kit
Executive Director

Hong Kong, 14 March 2018

As at the date of this announcement, the Board comprises three executive Directors, Mr. Chan Wai Kit, Mr. Chan Kwun Chung and Mr. Lee Cheung Yuet Horace and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Mr. Pang Siu Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at www.aurumpacific.com.hk.