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AURUM PACIFIC (CHINA) GROUP LIMITED
奧栢中國集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8148)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 25 April 2018 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 184,000,000 Placing Shares, representing approximately 14.46% of the total number of issued shares of the Company as at the date of this announcement immediately after the completion of the Placing, have been successfully placed to not less than six Placees, who and whose ultimate beneficial owners are Independent Third Parties, at the Placing Price of HK\$0.18 per Placing Share. The gross and net proceeds from the Placing are approximately HK\$33.1 million and approximately HK\$32.3 million respectively.

Reference is made to the announcement of Aurum Pacific (China) Group Limited (the “**Company**”) dated 6 April 2018 (the “**Announcement**”) in relation to the Placing. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and completion of the Placing took place on 25 April 2018 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 184,000,000 Placing Shares, representing approximately 14.46% of the total number of issued shares of the Company as at the date of this announcement immediately after the completion of the Placing, have been successfully placed to not less than six Placees at the Placing Price of HK\$0.18 per Placing Share.

To the best of the Directors’ knowledge, information and belief after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the GEM Listing Rules) upon completion of the Placing.

The gross and net proceeds after deducting the placing commission and other related expense from the Placing are approximately HK\$33.1 million and approximately HK\$32.3 million respectively. The Company intends to utilise the net proceeds as to (i) HK\$10 million for the business development of the Money Lending Business; (ii) HK\$5 million for the business development of the Mobile Gaming Business; (iii) HK\$8 million for identifying the potential investment in the Green Projects; and (iv) the remaining balance as general working capital purposes.

EFFECT OF THE PLACING ON SHAREHOLDING

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing	
	No. of Shares	%	No. of Shares	%
Mr. Chiu Ngai Hung	648,377,955	59.56%	648,377,955	50.95%
Placee(s)	–	0.00%	184,000,000	14.46%
Public shareholders	<u>440,262,045</u>	<u>40.44%</u>	<u>440,262,045</u>	<u>34.59%</u>
Total	<u>1,088,640,000</u>	<u>100.00%</u>	<u>1,272,640,000</u>	<u>100.00%</u>

By order of the Board
Aurum Pacific (China) Group Limited
Lee Cheung Yuet Horace
Executive Director

Hong Kong, 25 April 2018

As at the date of this announcement, the Board comprises three executive Directors, Mr. Chan Wai Kit, Mr. Chan Kwun Chung and Mr Lee Cheung Yuet Horace and three independent non-executive Directors, Mr. Leung Man Chun, Mr. Fok Kin Fung Eric and Mr. Pang Siu Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.aurumpacific.com.hk.