



## **SJTU Sunway Software Industry Limited**

**交大銘泰軟件實業有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8148)**

### **SUPPLEMENTARY INFORMATION IN RESPECT OF THE PROPOSED RIGHTS ISSUE OF NEW SHARES AND UNUSUAL PRICE AND VOLUME MOVEMENT**

#### **SUPPLEMENTARY INFORMATION IN RESPECT OF THE PROPOSED RIGHTS ISSUE OF NEW SHARES**

The Company would like to refer to the announcement dated 27 February 2007 (the "Announcement"). Terms used herein shall have the same meaning as defined in the Announcement unless otherwise stated.

The Directors would like to supplement that other than the undertakings provided by the Underwriter as described under the "Undertakings by the Underwriter" in the Announcement, the Underwriter, pursuant to the Underwriting Agreement dated 23 February 2007, had also irrevocably undertaken to the Company to apply for 15,863,543 excess Rights Shares.

#### **UNUSUAL PRICE AND VOLUME MOVEMENT**

The following part of this announcement is made at the request of The Stock Exchange of Hong Kong Limited. The Board has noted the recent increases in the price and trading volume of the Shares today and wishes to state that the Board is not aware of any reasons for such increases.

Save as the Rights Issue as disclosed in the Announcement, the Board confirmed that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Chapter 19 to 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price sensitive nature.

Made by the order of the Board of SJTU Sunway Software Industry Limited, the Directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board  
**SJTU Sunway Software Industry Limited**  
**Tinna Chan Yee**  
*Executive Director*

Hong Kong, 28 February 2007

*As at the date of this announcement, the Board comprises Ms. Tinna Chan Yee and Ms. Syeda Bakhtiar and Mr. Tan Shu Jiang being executive Directors; and Mr. Wang Tian Ye, Mr. Wang Bin and Mr. Xu Shi Hong being independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting.*

\* For identification purpose only