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SJTU SUNWAY SOFTWARE INDUSTRY LIMITED

交大銘泰軟件實業有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8148)

CHANGE OF AUDITORS

The Board announces that Messrs ShineWing (HK) CPA Limited resigned as auditors of the Company and its subsidiaries with effect from 12 February 2007 and Messrs CCIF CPA Limited have been appointed as the auditors of the Company and its subsidiaries on 6 March 2007 to fill the casual vacancy following the resignation of ShineWing as auditors of the Group, and to hold office until the conclusion of the next annual general meeting of the Company.

The Board announces that Messrs ShineWing (HK) CPA Limited (“ShineWing”) resigned as auditors of the Company and its subsidiaries (the “Group”) with effect from 12 February 2007 and Messrs CCIF CPA Limited (“CCIF”) have been appointed on 6 March 2007 as the auditors of the Group to fill the casual vacancy following the resignation of ShineWing as auditors of the Group, and to hold office until the conclusion of the next annual general meeting of the Company. Pursuant to the Article of Association of the Company, the Board is entitled to appoint CCIF to fill the casual vacancy following the resignation of ShineWing as auditors of the Group. The resignation was due to the fact that the management, with the opportunity of the recently changed shareholding structure, intends to rotate the auditors with a view to strengthen the corporate governance structure of the Group.

ShineWing and the Board confirmed that there were no circumstances connected with ShineWing’s resignation which they considered should be brought to the attention of the shareholders or creditors of the Company. The Board also confirmed that there is no disagreement between ShineWing and the Board on anything unusual or unresolved regarding to the resignation of ShineWing.

ShineWing completed the audit for the financial statements of the Group for the year ended 31 December 2005. ShineWing have not yet commenced any audit work on the financial statements of the Group for the year from 1 January 2006 to 31 December 2006.

The Board would like to thank ShineWing for their services and support in the past.

DEFINITIONS

“Board”	board of Directors
“Company”	SJTU Sunway Software Industry Limited, a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on GEM
“Director(s)”	director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	Rules Governing the Listing of Securities on GEM
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board of
SJTU Sunway Software Industry Limited
Tinna Chan Yee
Executive Director

Hong Kong, 6 March 2007

As at the date of this announcement, the Board comprises Ms. Tinna Chan Yee and Ms. Syeda Bakhtiar and Mr. Tan Shu Jiang being executive Directors; and Mr. Wang Tian Ye, Mr. Wang Bin and Mr. Xu Shi Hong being independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.

* *For identification purpose only*