



**SJTU SUNWAY SOFTWARE INDUSTRY LIMITED**  
**交大銘泰軟件實業有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8148)**

**POSTPONEMENT OF BOARD OF DIRECTORS' MEETING AND  
EXPECTED DELAY IN PUBLICATION OF ANNUAL RESULTS AND  
DESPATCH OF ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2006**

Reference is made to the notice (the "Notice") of board of directors' meeting (the "Board Meeting") dated 19 March 2007 published by SJTU Sunway Software Industry Limited (the "Company"). The board of directors of the Company (the "Board") wishes to announce that the Board Meeting to approve, among others, the audited results of the Company for the year ended 31 December 2006 (the "2006 Annual Results") which was originally scheduled to be held on 29 March 2007 will be postponed to 10:00 a.m. on 30 April 2007 since the Company requires more time to finalise its financial statements in particular the financial figures to the PRC operations and more time to finalize the audit for the year ended 31 December 2006.

For the foregoing reason, the Board expects a delay in the publication of the 2006 Annual Results and the despatch of the annual report (the "Annual Report") of the Company for the year ended 31 December 2006. The Board expects that the 2006 Annual Results will be published on 30 April 2007 and the Annual Report will be despatched on or before 4 May 2007.

Pursuant to the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM Listing Rules") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), the Company should release the 2006 Annual Results and despatch the Annual Report on or before 31 March 2007. Therefore, the delay constitutes breaches of Rules 18.03, 18.48A and 18.49 of the GEM Listing Rules.

At the request of the Company, trading in the Shares has been suspended with effect from 9:30 a.m. on 22 March 2007 pending release of an announcement regarding information of public float of the Company and will continue to suspend pending the publication of the public float announcement and the 2006 Annual Results.

**Board of Directors**

As at the date of this announcement, the Board comprises Ms. Tinna Chan Yee and Ms. Syeda Bakhtiar and Mr. Tan Shu Jiang being executive Directors; and Mr. Chan Cheong Yee, Mr. Ronald Garry, Hopp and Mr. Yip Tai Him being independent non-executive Directors.

By Order of the Board of  
**SJTU Sunway Software Industry Limited**  
**Tinna Chan Yee**  
*Executive Director*

Hong Kong, 28 March 2007

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting.*

\* For identification purpose only